



BetaNXT Names Thomas F. Ryan Chief Legal Officer and Corporate Secretary

New York, NY, September 8, 2022 – BetaNXT, the next wave in wealth management technology and outsourcing solutions, today announced that **Thomas F. Ryan** has joined as Chief Legal Officer and Corporate Secretary. In his new role, Tom will be responsible for developing and leading the future-state legal and governance function for BetaNXT. He will report directly to BetaNXT Chairman and Chief Executive Officer **Stephen C. Daffron**.

“Tom will play a key senior leadership role at BetaNXT as we continue to fortify our core infrastructure,” said Stephen C. Daffron. “He believes in what we’re building, and we believe that his experience with entrepreneurial ventures and rich legal expertise will help us reach our goals.”

Thomas F. Ryan is a seasoned corporate attorney who has held senior management roles with several financial technology and other public and private companies over his 20+ year career. His legal background includes deep domain experience in corporate law and governance, commercial transactions, mergers and acquisitions, litigation, technology, and intellectual property. Prior to joining BetaNXT, he was Senior Vice President and General Counsel at InvestCloud, Inc. Previously, Tom served in several roles at Fiserv Inc., including Legal Head of the International and Depository Institutions Groups, as well as General Counsel, Financial Institutions Group. Earlier in his career, Tom was an executive officer and Group Head of the Intellectual Property, Technology and Corporate Transactions Legal Department at New York Life.

“I am excited to take on this role with such a dynamic and growing company,” said Thomas F. Ryan. “I look forward to working closely with the team, and to building BetaNXT into a true wealth management industry powerhouse.”

About BetaNXT

BetaNXT is the next wave in wealth management technology and outsourcing solutions. Combining industry expertise with the power of our proven BETA, Maxit, and Digital Investor businesses, we are focused on solving our customers most demanding integration challenges with flexible, efficient, connected solutions that anticipate their changing needs. Our comprehensive approach reduces enterprise cost, streamlines operations processes, increases advisor productivity, and enhances the investor experience. Together with BetaNXT, wealth management firms are transforming their platforms into differentiating assets that enable enterprise scale and stimulate commercial growth. For more information visit www.betanxt.com.

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