



Delivering Powerful Communications Solutions

A digital investor communications and shareholder engagement platform, Mediant modernizes the flow of vital information between advisors and investors so they can reach out during each step in the investment lifecycle, providing alerts, guidance, and insight to strengthen client relationships.

Mediant tracks investor communications — including proxy statements, prospectuses, and voluntary corporate actions — and through a single, secure repository, advisors can access these communications from anywhere. With Mediant, our clients and their advisors can take control of investor communications to enhance the client experience.



Innovative Technology

Delivers an integrated 100% SaaS platform to ensure the latest technology and workflow tools are always available through frequent updates and releases



Complete Compliance

Meets mandates and regulations of the New York Stock Exchange and Financial Industry Regulatory Authority



Valuable Expertise

Solves complex investor communication issues through a strong industry partner network and in-house subject matter experts



Frictionless Experience

Streamlines and simplifies processes to deliver an excellent digital communication experience that is transparent and seamless every time

BetaNXT

Transforming the Future of Connected Wealth

BetaNXT is a leading provider of frictionless wealth management infrastructure, real-time data solutions, and an enhanced advisor experience. We invest in platforms, products, and partnerships to accelerate growth for the ecosystem we serve. Our connective approach empowers our clients to deliver a comprehensive, end-to-end advisor and investor experience.

Combining industry expertise with the power of our proven Beta, Maxit, and Mediant businesses, we are focused on solving our clients' most demanding integration challenges with flexible, efficient, connected solutions that anticipate their changing needs.

Beta

Built to anticipate and eliminate challenges in the investment lifecycle, Beta delivers a solution set that ensures our clients and the advisors and investors they serve never miss a growth opportunity. We provide core information powering workflow applications, managed data for various integrated processes, and order management tools supporting essential trading activities.

Maxit

Maxit is the industry's only fully integrated, automated, and scalable end-to-end tax information reporting and cost basis accounting solution. Combining proven technology, robust processes, exceptional data accuracy, and decades of tax operation and experience, Maxit reduces the considerable operational burden of tax reporting and fulfills all regulatory requirements.

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Mediant provides investor communications technology and technology-enabled solutions to banks, brokers, corporations, funds, and investment managers. Mediant expands upon BetaNXT's wealth management suite of solutions through its digital-forward communications capabilities, industry experience, and reliability.

Our Promise

Working with financial organizations to manage the world's wealth, our clients are the source of our inspiration as we navigate macro trends and market forces to:



Deliver critical business functions to manage workflow, reports, APIs, standard operating procedures, audit evidence, disaster recovery, business continuity, tax reporting, and more



Anticipate and eliminate challenges in the investment life cycle, to support our clients' evolving needs and growth goals



Connect the broader ecosystem, including utilities and exchanges, to offer an easy-to-integrate, adaptable, frictionless, and intuitive digital experience



Streamline administration and operations to deliver a cost effective platform without compromising quality



Transform wealth management technology and solutions to enhance the lives of people around the world

Visit betanxt.com to learn more.

BetaNXT

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